

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY

Disclaimer

As of March 31, 2025

Indenture: **Housing Revenue Bonds**

Bond Series: **2005 ABCDE&F, 2007 AB&FG, 2009 A, 2010 A&B, 2012 A&B, 2013 A,B&C, 2015 A,B&C, 2016 A&C, 2017 A&B, 2017 C, 2018 ABC, 2019 A, 2021 A&B, 2021 C, 2022 ABC, 2023 ABC, 2023 DEF and 2024 AB**

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WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY
Multifamily Quarterly Disclosure Report
As of March 31, 2025

Indenture: Housing Revenue Bonds			
Bond Series:	Series Date:	Series Sold:	Final Redemption:
1975 A	11/01/75	11/12/75	03/01/94
1976 A	10/01/76	10/14/76	03/01/94
1977 A	04/01/77	04/21/77	03/01/94
1978 A	01/01/78	01/12/78	03/01/94
1978 B	12/01/78	12/21/78	03/01/94
1980 A	08/01/80	09/23/80	11/01/95
1982 A	03/01/82	04/14/82	03/01/92
1986 A&B	09/01/86	10/07/86	11/15/99
1988 A&B	02/01/88	03/11/88	11/15/99
1989 A,B&C	09/01/89	09/28/89	11/15/99
1992 A	01/01/92	01/30/92	05/01/07
1992 B,C&D	04/01/92	04/29/92	09/01/02
1993 A&B	10/01/93	10/28/93	01/17/06
1993 C	12/01/93	01/05/94	03/01/06
1995 A&B	07/01/95	08/08/95	01/17/06
1998 A,B&C	02/01/98	02/26/98	11/1/2018
1999 A&B	10/07/99	11/10/99	02/01/11
2000 A&B	09/12/00	09/19/00	07/07/08
2002 ABCDEFGH&I	04/25/02	05/21/02	03/01/15
2003 AB&C&DE	12/08/03	12/23/03	07/01/23
2005 A,B,C,D,E&F	11/23/05	12/14/05	
2006 AB&CD	12/07/06	12/14/06	08/01/24
2007 AB&CDE&FG	12/12/07	12/19/07	
2008 ABCDEFG	05/29/08	06/04/08	06/01/22
2009 A	12/23/09	12/30/09	
2010 A&B	12/15/10	12/22/10	12/01/24
2012 A&B	01/24/12	01/27/12	
2012 C	06/08/12	06/14/12	09/01/15
2013 ABC	06/12/13	06/26/13	
2015 ABC	11/19/15	11/30/15	
2016 AC	12/12/16	12/22/16	
2017 AB	11/29/17	12/21/17	
2017 C	12/14/17	12/21/17	
2018 ABC	12/07/18	12/20/18	
2019 A	11/15/19	12/04/19	
2020 A	12/07/20	12/23/20	09/01/21
2021 A&B	05/05/21	05/18/21	
2021 C	12/02/21	12/15/21	
2022 ABC	10/21/22	10/26/22	
2023 ABC	06/14/23	06/28/23	
2023 DEF	12/06/23	12/19/23	
2024 AB	10/30/24	11/21/24	

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY

Agency and Trustee Contacts

As of March 31, 2025

Trustee:

**Computershare
Corporate Trust Services
1505 Energy Park Drive
St. Paul, MN 55108**

**Contact: Richard Hann
Vice President, Account Manager
Work Phone: (410) 423-8689**

Agency:

**WHEDA
P.O Box 1728
Madison, WI 53701-1728**

**Contact: Gwenn Kromke
Financial Officer
Work Phone: (608) 267-1097
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Email: gwenn.kromke@wheda.com**

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY
Bonds, Loans Outstanding and Status of Any Lendable Funds
As of March 31, 2025

Series	Bonds Outstanding	# of Loans Outstanding	Outstanding Mortgage Balance	Undisbursed/Committed Bond Proceeds and Excess Revenues	Uncommitted Bond Proceeds and Excess Revenues
2003 ABCDE	0	6	1,767,850	0	427,705
2005 ABCDE&F	48,860,000	81	86,203,116	16,966,181	12,357,715
2006 AB&CD	0	2	1,470,778	0	902
2007 AB&CDE&FG	13,270,000	6	17,972,767	0	0
2009 A	7,940,000	1	6,151,023	0	0
2010 A&B	0	5	2,260,349	0	0
2012 A&B	46,095,000	2	43,722,560	0	0
2013 ABC	1,045,000	6	4,631,343	0	0
2015 ABC	31,175,000	2	15,869,473	0	0
2016 AC	13,550,000	8	13,408,936	0	0
2017 AB	68,260,000	10	66,669,091	0	0
2017 C	11,200,000	2	10,769,504	0	0
2018 ABC	64,615,000	10	60,784,847	0	0
2019 A	54,715,000	11	49,853,087	0	0
2021 A&B	74,780,000	12	70,136,371	0	0
2021 C	53,230,000	9	41,342,857	0	0
2022 ABC	65,405,000	9	50,950,190	0	0
2023 ABC	125,910,000	20	76,402,879	15,698,337	0
2023 DEF	92,600,000	13	66,777,364	19,291,958	0
2024 AB	93,810,000	13	31,512,590	55,028,237	0
Excess Revenues	0	72	138,782,630	0	0
Totals	866,460,000	300	857,439,605	106,984,713	12,786,322

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY
Developments in Monetary Default
As of March 31, 2025

Series	Outstanding Mortgage Balance	Outstanding Balance of Loans in Monetary Default	Outstanding Arrearages	# of Days Delinquent
2003 AB&C&DE	1,767,850			
2019 A	86,203,116			
2006 AB&CD	1,470,778			
2007 AB&CDE&FG	17,972,767			
2009 A	6,151,023			
2010 A&B	2,260,349			
2012 A&B	43,722,560			
2013 ABC	4,631,343			
2015 ABC	15,869,473			
2016 AC	13,408,936			
2017 AB	66,669,091			
2017 C	10,769,504			
2018 ABC	60,784,847			
2019 A	49,853,087			
2021 A&B	70,136,371			
2021 C	41,342,857			
2022 ABC	50,950,190			
2023 ABC	76,402,879			
2023 DEF	66,777,364			
2024 AB	31,512,590			
Excess Revenues	138,782,630			
Totals	857,439,605	0	0	0

FOOTNOTE: WHEDA currently has one Multifamily Loan in forbearance.
The loan is for \$913,479 and is not considered delinquent.

Real Estate Owned Loans
As of March 31, 2025

Series	Outstanding Mortgage at Default	Escrow Balance	Total REO Balance
Excess Revenues	0	0	0
Totals	0	0	0

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY

**Investments
As of March 31, 2025**

Indenture: **Housing Revenue Bonds**
 Bond Series: **2005 ABCDE&F, 2007 AB&FG, 2009 A, 2010 A&B, 2012 A&B, 2013 A,B&C, 2015 A,B&C, 2016 A&C, 2017 A&B, 2017 C, 2018 ABC, 2019 A, 2021 A&B, 2021 C, 2022 ABC, 2023 ABC, 2023 DEF and 2024 AB**

Fund	Investment Type	Investment Amount	Rate of Investment	Maturity Date
General Reserve	Cash	0	N/A	3/31/2025
	Money Market	<u>94,075,570</u>	4.26%	3/31/2025
Fund Total		94,075,570		
Revenue Fund	Money Market	<u>593,054</u>	4.26%	3/31/2025
	Fund Total	593,054		
Capital Reserve	Cash	0	N/A	3/31/2025
	Money Market	42,951,100	4.26%	3/31/2025
	Invest Agreement	3,590,000	5.00%	3/31/2026
	Invest Agreement	2,635,000	4.83%	11/1/2025
	Invest Agreement	6,245,000	4.71%	8/31/2026
	FNMA	1,231,758	3.00%	8/1/2046
	FNMA	1,194,394	3.00%	9/1/2046
	FNMA	362,727	3.00%	10/1/2046
	FNMA	4,891,612	5.50%	6/1/2053
	FNMA	356,241	3.00%	2/1/2047
	FNMA	63,091	3.50%	3/1/2047
	FNMA	498,857	3.00%	10/1/2046
	FNMA	123,521	3.50%	3/1/2047
	FNMA	1,310,636	2.00%	2/1/2051
	FNMA	399,971	3.00%	10/1/2046
	FNMA	790,240	3.00%	9/1/2051
	FNMA	1,115,555	3.00%	9/1/2046
	FNMA	210,329	3.00%	2/1/2047
	FNMA	935,569	3.00%	2/1/2051
	FNMA	821,284	2.50%	1/1/2047
	FNMA	195,416	4.00%	3/1/2047
FNMA	1,735,201	2.50%	11/1/2051	
FNMA	1,706,728	3.00%	9/1/2051	
FNMA	<u>3,156,630</u>	2.50%	9/1/2051	
Fund Total		76,520,860		
Debt Service	Money Market	<u>22,009,497</u>	4.26%	3/31/2025
	Fund Total	22,009,497		
Special Redemption	Money Market	<u>5,190</u>	4.26%	3/31/2025
	Fund Total	5,190		
Bond Proceeds	Money Market	60,970,337	4.26%	3/31/2025
	Invest Agreement	13,147,244	5.26%	12/31/2025
	Invest Agreement	<u>15,902,210</u>	4.91%	4/30/2026
Fund Total		90,019,791		
Project Mtg Loan	Money Market	<u>54,481,560</u>	4.26%	3/31/2025
	Fund Total	54,481,560		
Program Total		<u>337,705,522</u>		

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY
Reserve Requirements
As of March 31, 2025

Indenture: **Housing Revenue Bonds**
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All Bond Series	Reserve Account Description	**Requirement	**Current Amount
All	Capital Reserve	72,564,486	76,520,860

** The Capital Reserve requirement listed above does not include the amount needed for the 2003 AB&C&DE Bonds, which is covered by Financial Security Assurance Inc. (FSA/Assured).

Equity By Resolution:		Bonds Outstanding	Surplus/ Deficit
Bond Series	Total Trust Assets		
All	1,195,145,128	866,460,000	328,685,128

BOND CALL SUMMARY
HOUSING REVENUE BONDS 2005 Series ABCDEF
(\$179,535,000 ISSUE DATED DECEMBER 14, 2005)

Weighted Avg. Mortgage Rate	CALL DATE:	12/31/12	11/01/14	01/04/16	02/01/16	01/01/18	TOTAL
5.29%	DEPOSIT FROM:						0
	PROCEEDS			31,270,000			
	ECONOMIC REFUNDING	643,148				198,021	841,169
	EXCESS REVENUES	6,486,852	13,316		940,000	1,481,979	8,902,147
# of Loans O/S	PREPAYMENTS						
81	TOTAL:	7,130,000	13,316	31,270,000	940,000	1,660,000	9,743,316

	RATE	ORIGINAL BONDS O/S	SCHEDULED REDEMPTIONS		TOTAL REDEMPTIONS	TOTAL OUTSTANDING
2005 SERIES A BONDS	Variable	4,975,000	485,000	4,490,000	4,975,000	0
2005 SERIES B BONDS	Variable	2,885,000	245,000	2,640,000	2,885,000	0
2005 SERIES C BONDS	Variable	2,025,000	365,000		1,660,000	2,025,000

2005 SERIES D BONDS

SERIALS							
Nov-06	3.38%	115,000	115,000			115,000	0
May-07	3.50%	145,000	145,000			145,000	0
Nov-07	3.55%	150,000	150,000			150,000	0
May-08	3.63%	150,000	150,000			150,000	0
Nov-08	3.70%	155,000	155,000			155,000	0
May-09	3.75%	155,000	155,000			155,000	0
Nov-09	3.80%	160,000	160,000			160,000	0
May-10	3.85%	160,000	160,000			160,000	0
Nov-10	3.90%	170,000	170,000			170,000	0
May-11	4.00%	175,000	175,000			175,000	0
Nov-11	4.05%	175,000	175,000			175,000	0
May-12	4.10%	180,000	180,000			180,000	0
Nov-12	4.15%	185,000	185,000			185,000	0
May-13	4.25%	185,000	185,000			185,000	0
Nov-13	4.25%	190,000	190,000			190,000	0
May-14	4.35%	195,000	195,000			195,000	0
Nov-14	4.35%	135,000	135,000			135,000	0
May-15	4.45%	125,000	125,000			125,000	0
Nov-15	4.45%	130,000	130,000			130,000	0
TOTAL SERIALS		3,035,000	3,035,000	-	-	3,035,000	0
November 2025 Term	4.90%	3,285,000			3,285,000	3,285,000	0
November 2035 Term	5.05%	4,540,000			4,540,000	4,540,000	0
November 2045 Term	5.15%	1,910,000		10,000	1,900,000	1,910,000	0
TOTAL SERIES D		12,770,000	3,035,000	-	10,000	9,725,000	0

2005 SERIES E BONDS

SERIALS									
Nov-06	3.20%	310,000	310,000			310,000	0		
May-07	3.25%	315,000	315,000			315,000	0		
Nov-07	3.30%	320,000	320,000			320,000	0		
May-08	3.35%	325,000	325,000			325,000	0		
Nov-08	3.45%	330,000	330,000			330,000	0		
May-09	3.50%	335,000	335,000			335,000	0		
Nov-09	3.55%	340,000	340,000			340,000	0		
May-10	3.65%	350,000	350,000			350,000	0		
Nov-10	3.70%	350,000	350,000			350,000	0		
May-11	3.80%	355,000	355,000			355,000	0		
Nov-11	3.85%	370,000	370,000			370,000	0		
May-12	3.90%	375,000	375,000			375,000	0		
Nov-12	3.95%	380,000	380,000			380,000	0		
May-13	4.00%	390,000	390,000			390,000	0		
Nov-13	4.00%	395,000	395,000			395,000	0		
May-14	4.10%	400,000	400,000			400,000	0		
Nov-14	4.10%	410,000	410,000			410,000	0		
May-15	4.15%	420,000	420,000			420,000	0		
Nov-15	4.15%	425,000	425,000			425,000	0		
TOTAL SERIALS		6,895,000	6,895,000	-	-	6,895,000	0		
November 2025 Term	4.70%	10,900,000			10,445,000	455,000	10,900,000	0	
November 2035 Term	4.90%	11,585,000			11,100,000	485,000	11,585,000	0	
TOTAL SERIES E		29,380,000	6,895,000	-	-	21,545,000	940,000	29,380,000	0

2005 SERIES F BONDS	Variable 5/2030	41,875,000	24,475,000					24,475,000	17,400,000
2005 SERIES F BONDS	Variable 11/2030	85,625,000	54,165,000					54,165,000	31,460,000
TOTAL SERIES F		127,500,000	78,640,000	0	0	0	0	78,640,000	48,860,000

TOTAL 2005 SERIES ABCDEF		179,535,000	89,665,000	7,130,000	10,000	31,270,000	940,000	1,660,000	130,675,000	48,860,000
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WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY
 BOND CALL SUMMARY
 HOUSING REVENUE BONDS 2009 Series A
 (\$14,045,000 ISSUE DATED DECEMBER 30, 2009)

Weighted Avg. Mortgage Rate	4.24%	CALL DATE:	03/01/12	TOTAL
		DEPOSIT FROM:		
		PROCEEDS	5,421	5,421
		EXCESS REVENUES	514	514
# of Loans O/S	1	PREPAYMENTS	4,984,065	4,984,065
		TOTAL:	4,990,000	4,990,000

2009 A (NON-AMT)	RATE	ORIGINAL BONDS O/S	SCHEDULED REDEMPTIONS	TOTAL REDEMPTIONS	TOTAL OUTSTANDING
2009 SERIES A BONDS	Variable 5/2042	14,045,000	1,115,000	4,990,000	7,940,000
TOTAL 2009 SERIES A		14,045,000	1,115,000	4,990,000	7,940,000

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY
 BOND CALL SUMMARY
 HOUSING REVENUE BONDS 2010 Series A&B
 (\$42,775,000 ISSUE DATED DECEMBER 22, 2010)

FINAL CALL

Weighted Avg. Mortgage Rate	CALL DATE:	11/01/11	08/01/12	09/01/12	11/01/12	02/01/13	04/01/13	07/01/13	08/01/14	01/01/16	11/01/16	08/01/17	10/01/17	03/01/18	11/01/18	06/01/19	05/01/20	11/01/21	03/01/22	08/01/23	05/01/24	12/01/24	TOTAL
6.73%	DEPOSIT FROM:						95,634													2,103		280,403	95,634
	PROCEEDS																						0
	CAPITAL RESERVES																						0
	EXCESS REVENUES																						0
	PREPAYMENTS	65,219	1,315,000	846,077	458,289	220,000		116,084	466,105	164,892	3,592,637	1,329,198	768,470	2,426,675	22,413	19,055	13,896	593,088	2,571,439	2,798,342	2,245,658	3,729,597	23,780,134
# of Loans O/S	TOTAL:	65,219	1,315,000	846,077	458,289	220,000	95,634	116,084	466,105	164,892	3,592,637	1,329,198	768,470	2,426,675	22,413	19,055	13,896	593,088	2,571,439	2,798,445	2,245,658	4,010,000	23,855,768

	ORIGINAL BOND RATE	BONDS O/S	SCHEDULED REDEMPTIONS	TOTAL REDEMPTIONS	TOTAL OUTSTANDING
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2010 SERIES A BONDS					
SERIALS					
May-11	0.625%	25,000	25,000		25,000
Nov-11	0.750%	590,000	590,000		590,000
May-12	1.125%	45,000	45,000		45,000
Nov-12	1.250%	630,000	630,000		630,000
May-13	1.750%	2,810,000	100,000	1,315,000	2,810,000
Nov-13	2.000%	690,000	690,000	845,000	690,000
May-14	2.200%	145,000	145,000	455,000	145,000
Nov-14	5.000%	765,000	765,000	95,000	765,000
May-15	2.800%	150,000	150,000		150,000
Nov-15	2.950%	800,000	800,000		800,000
May-16	5.000%	170,000	170,000		170,000
Nov-16	3.200%	860,000	860,000		860,000
May-17	3.500%	170,000	170,000		170,000
Nov-17	3.700%	870,000	870,000		870,000
May-18	3.950%	180,000	180,000		180,000
Nov-18	3.950%	860,000	860,000		860,000
May-19	4.100%	190,000	190,000		190,000
Nov-19	4.100%	675,000	675,000		675,000
May-20	4.250%	200,000	200,000		200,000
Nov-20	4.250%	705,000	705,000		705,000
May-21	4.500%	220,000	220,000		220,000
Nov-21	4.500%	365,000	365,000		365,000
TOTAL SERIALS		12,115,000	9,405,000	0	12,115,000
November 1, 2025 Term	4.875%	2,635,000	1,570,000	10,000	2,635,000
November 1, 2030 Term	5.375%	3,645,000	15,000	75,000	3,645,000
November 1, 2035 Term	5.625%	3,795,000	15,000	25,000	3,795,000
November 1, 2043 Term	5.750%	6,960,000	25,000	390,000	6,960,000
TOTAL SERIES A (Non-AMT)		29,150,000	10,975,000	65,000	29,150,000

2010 SERIES B BONDS					
SERIALS					
May-11	0.000%	0	0		0
Nov-11	1.625%	600,000	600,000		600,000
May-12	0.000%	0	0		0
Nov-12	2.500%	635,000	635,000		635,000
May-13	0.000%	0	-		0
Nov-13	3.000%	675,000	675,000		675,000
May-14	3.125%	20,000	20,000		20,000
Nov-14	3.500%	730,000	730,000		730,000
May-15	3.750%	20,000	20,000		20,000
Nov-15	3.875%	775,000	775,000		775,000
May-16	4.000%	20,000	20,000		20,000
Nov-16	4.125%	800,000	800,000		800,000
May-17	4.375%	25,000	25,000		25,000
Nov-17	6.000%	800,000	800,000		800,000
May-18	4.875%	25,000	25,000		25,000
Nov-18	4.875%	800,000	800,000		800,000
May-19	5.250%	25,000	25,000		25,000
Nov-19	5.250%	765,000	765,000		765,000
May-20	5.375%	25,000	25,000		25,000
Nov-20	5.375%	780,000	780,000		780,000
May-21	5.500%	30,000	30,000		30,000
Nov-21	5.500%	545,000	105,000		545,000
TOTAL SERIALS		8,095,000	7,655,000	0	8,095,000
November 1, 2025 Term	5.750%	2,720,000		110,000	2,720,000
November 1, 2032 Term	6.125%	2,810,000		110,000	2,810,000
TOTAL SERIES B (AMT)		13,625,000	7,655,000	0	13,625,000

TOTAL 2010 SERIES A&B	42,775,000	18,630,000	65,000	1,315,000	845,000	455,000	220,000	95,000	115,000	470,000	165,000	3,590,000	1,330,000	770,000	2,425,000	25,000	20,000	15,000	595,000	2,570,000	2,800,000	2,250,000	4,010,000	42,775,000	0
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WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY
 BOND CALL SUMMARY
 HOUSING REVENUE BONDS 2012 Series A&B
 (\$53,540,000 ISSUE DATED JANUARY 27, 2012)

Weighted Avg. Mortgage Rate	4.62%	CALL DATE: DEPOSIT FROM: PROCEEDS		TOTAL	0
# of Loans O/S	2	EXCESS REVENUES PREPAYMENTS			0
		TOTAL:	<u>0</u>	<u>0</u>	<u>0</u>

	RATE	ORIGINAL BONDS O/S	SCHEDULED REDEMPTIONS			TOTAL REDEMPTIONS	TOTAL OUTSTANDING
2012 SERIES A BONDS							
May 1, 2055 Term (Variable)	Variable	<u>29,100,000</u>	<u>4,050,000</u>			<u>4,050,000</u>	<u>25,050,000</u>
TOTAL SERIES A (Non-AMT)		29,100,000	4,050,000	0	0	4,050,000	25,050,000
2012 SERIES B BONDS							
May 1, 2055 Term (Variable)	Variable	<u>24,440,000</u>	<u>3,395,000</u>			<u>3,395,000</u>	<u>21,045,000</u>
TOTAL SERIES B (Non-AMT)		24,440,000	3,395,000	0	0	3,395,000	21,045,000
TOTAL 2012 SERIES A&B		53,540,000	7,445,000	0	0	7,445,000	46,095,000

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY
 BOND CALL SUMMARY
 HOUSING REVENUE BONDS 2013 Series A,B&C
 (\$21,270,000 ISSUE DATED JUNE 26, 2013)

Weighted Avg. Mortgage Rate	CALL DATE:	12/01/13	11/01/14	10/01/15	11/01/16	05/01/18	06/01/18	07/01/19	09/01/19	03/01/21	07/01/21	11/01/21	12/01/22	TOTAL
5.48%	DEPOSIT FROM: CAPITAL RESERVES EXCESS REVENUES PREPAYMENTS											294	1,387	1,681
# of Loans O/S	TOTAL:	2,270,000	52,196.32	1,794,986	15,174	31,301	926,007	727,033	973,694	518,169	172,900	67,482	833,613	8,382,555
6		2,270,000	52,196	1,794,986	15,174	31,301	926,007	727,033	973,694	518,169	172,900	67,776	835,000	8,384,236

RATE	ORIGINAL BONDS O/S	SCHEDULED REDEMPTIONS	TOTAL REDEMPTIONS	TOTAL OUTSTANDING
2013 SERIES A BONDS (Non-AMT)				
SERIALS				
Nov-13	0.40%	170,000	170,000	170,000
May-14	0.45%	165,000	165,000	165,000
Nov-14	0.55%	170,000	170,000	170,000
May-15	0.70%	560,000	560,000	560,000
Nov-15	0.80%	190,000	190,000	190,000
May-16	1.10%	190,000	190,000	190,000
Nov-16	1.15%	195,000	195,000	195,000
May-17	1.45%	195,000	195,000	195,000
Nov-17	1.50%	200,000	200,000	200,000
May-18	1.88%	205,000	205,000	205,000
Nov-18	1.90%	200,000	200,000	200,000
May-19	2.25%	210,000	210,000	210,000
Nov-19	2.30%	225,000	225,000	225,000
May-20	2.55%	225,000	225,000	225,000
Nov-20	2.63%	230,000	230,000	230,000
May-21	2.88%	230,000	230,000	230,000
Nov-21	2.98%	235,000	235,000	235,000
May-22	3.00%	240,000	240,000	240,000
Nov-22	3.00%	190,000	190,000	190,000
May-23	3.20%	30,000	30,000	30,000
Nov-23	3.20%	30,000	30,000	30,000
May-24	3.30%	25,000	25,000	25,000
Nov-24	3.30%	30,000	30,000	30,000
TOTAL SERIALS		4,340,000	4,340,000	4,225,000
November 1, 2030 Term	3.90%	430,000		0
November 1, 2037 Term	4.25%	705,000		90,000
May 1, 2045 Term	4.50%	1,025,000	30,000	745,000
TOTAL SERIES A		6,500,000	4,340,000	5,340,000

RATE	ORIGINAL BONDS O/S	SCHEDULED REDEMPTIONS	TOTAL REDEMPTIONS	TOTAL OUTSTANDING
2013 SERIES B BONDS (AMT)				
SERIALS				
Nov-13	0.55%	70,000	70,000	70,000
May-14	0.65%	75,000	75,000	75,000
Nov-14	0.80%	75,000	75,000	75,000
May-15	1.00%	70,000	70,000	70,000
Nov-15	1.15%	75,000	75,000	75,000
May-16	1.50%	75,000	75,000	75,000
Nov-16	1.55%	75,000	75,000	75,000
May-17	1.88%	75,000	75,000	75,000
Nov-17	1.95%	80,000	80,000	80,000
May-18	2.25%	80,000	80,000	80,000
Nov-18	2.30%	80,000	80,000	80,000
May-19	2.60%	95,000	95,000	95,000
Nov-19	2.65%	95,000	95,000	95,000
May-20	2.90%	95,000	95,000	95,000
Nov-20	2.95%	75,000	75,000	75,000
May-21	3.25%	75,000	75,000	75,000
Nov-21	3.25%	75,000	75,000	75,000
May-22	3.50%	80,000	80,000	80,000
Nov-22	3.50%	70,000	45,000	25,000
May-23	3.65%	35,000	35,000	35,000
Nov-23	3.65%	35,000	35,000	35,000
May-24	3.75%	35,000	35,000	35,000
Nov-24	3.75%	40,000	40,000	40,000
TOTAL SERIALS		1,635,000	1,465,000	1,635,000
November 1, 2029 Term	4.25%	370,000	25,000	345,000
TOTAL SERIES B		2,005,000	1,465,000	2,005,000

RATE	ORIGINAL BONDS O/S	SCHEDULED REDEMPTIONS	TOTAL REDEMPTIONS	TOTAL OUTSTANDING
2013 SERIES C BONDS (Taxable)				
SERIALS				
Nov-13	0.40%	490,000	490,000	490,000
May-14	0.57%	500,000	410,000	90,000
Nov-14	0.68%	495,000	405,000	90,000
May-15	0.83%	495,000	405,000	90,000
Nov-15	0.98%	500,000	410,000	90,000
May-16	1.14%	505,000	325,000	85,000
Nov-16	1.37%	510,000	330,000	85,000
May-17	1.65%	530,000	335,000	100,000
Nov-17	1.80%	535,000	340,000	100,000
May-18	2.00%	560,000	355,000	105,000
Nov-18	2.13%	565,000	360,000	105,000
May-19	2.38%	620,000	395,000	115,000
Nov-19	2.63%	635,000	410,000	115,000
May-20	2.75%	640,000	410,000	120,000
Nov-20	2.88%	570,000	365,000	105,000
May-21	3.13%	565,000	290,000	105,000
Nov-21	3.25%	575,000	105,000	100,000
May-22	3.40%	585,000	110,000	105,000
Nov-22	3.55%	505,000	95,000	90,000
May-23	3.65%	205,000	35,000	155,000
Nov-23	3.75%	210,000	40,000	135,000
TOTAL SERIALS		10,795,000	6,035,000	1,905,000
November 1, 2029 Term	4.88%	1,970,000	365,000	25,000
TOTAL SERIES C		12,765,000	6,035,000	2,270,000
TOTAL 2013 SERIES A,B&C		21,270,000	11,840,000	2,270,000

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY
 BOND CALL SUMMARY
 HOUSING REVENUE BONDS 2015 Series A,B&C
 (\$73,170,000 ISSUE DATED NOVEMBER 30, 2015)

Weighted Avg. Mortgage Rate	CALL DATE: DEPOSIT FROM: CAPITAL RESERVE EXCESS REVENUES PREPAYMENTS	06/01/17	03/01/18	06/01/19	07/01/19	11/01/20	05/01/21	06/01/21	02/01/23	07/01/23	TOTAL
4.96%									2,720	4,415	7,134
									435	32	467
# of Loans O/S		3,022,178	5,456,549	3,388,897	1,621,821	2,410,466	1,319,350	2,044,869	3,087,715	1,985,554	24,337,399
2	TOTAL:	3,022,178	5,456,549	3,388,897	1,621,821	2,410,466	1,319,350	2,044,869	3,090,869	1,990,000	24,345,000

	RATE	ORIGINAL BONDS O/S	SCHEDULED REDEMPTIONS								TOTAL REDEMPTIONS	TOTAL OUTSTANDING
2015 SERIES A BONDS (Non-AMT)												
SERIALS												
May-16	0.300%	10,000	10,000								10,000	0
Nov-16	0.500%	15,000	15,000								15,000	0
May-17	0.875%	10,000	10,000								10,000	0
Nov-17	1.000%	40,000	40,000								40,000	0
May-18	1.125%	60,000	60,000								60,000	0
Nov-18	1.250%	55,000	55,000								55,000	0
May-19	1.400%	60,000	60,000								60,000	0
Nov-19	1.550%	60,000	60,000								60,000	0
May-20	1.700%	65,000	65,000								65,000	0
Nov-20	1.875%	65,000	65,000								65,000	0
May-21	2.000%	65,000	65,000								65,000	0
Nov-21	2.125%	65,000	65,000								65,000	0
May-22	2.250%	70,000	70,000								70,000	0
Nov-22	2.300%	70,000	70,000								70,000	0
May-23	2.500%	70,000	70,000								70,000	0
Nov-23	2.550%	75,000	75,000								75,000	0
May-24	2.700%	75,000	75,000								75,000	0
Nov-24	2.750%	80,000	80,000								80,000	0
May-25	2.875%	80,000									0	80,000
Nov-25	3.000%	80,000									0	80,000
May-26	3.125%	80,000									0	80,000
Nov-26	3.125%	85,000									0	85,000
TOTAL SERIALS A		1,335,000	1,010,000								1,010,000	325,000
November 1, 2030 Term	3.625%	755,000									0	755,000
November 1, 2035 Term	3.875%	1,170,000									0	1,170,000
November 1, 2040 Term	4.000%	1,475,000									0	1,475,000
November 1, 2046 Term	4.125%	2,300,000									0	2,300,000
May 1, 2052 Term	4.250%	2,160,000									0	45,000
November 1, 2052 Term	4.250%	495,000							125,000	1,990,000	2,115,000	45,000
TOTAL TERMS A		8,355,000	0						620,000	1,990,000	2,610,000	5,745,000
TOTAL SERIES A		9,690,000	1,010,000					0	0	620,000	1,990,000	6,070,000

2015 SERIES B BONDS (AMT)												
SERIALS												
May-16	0.550%	235,000	235,000								235,000	0
Nov-16	0.800%	245,000	245,000								245,000	0
May-17	1.100%	245,000	245,000								245,000	0
Nov-17	1.300%	255,000	255,000								255,000	0
May-18	1.500%	265,000	225,000	40,000							265,000	0
Nov-18	1.650%	270,000	230,000	40,000							270,000	0
May-19	1.750%	275,000	235,000	40,000							275,000	0
Nov-19	1.900%	275,000	235,000	40,000							275,000	0
May-20	2.050%	285,000	245,000	40,000							285,000	0
Nov-20	2.200%	300,000	260,000	40,000							300,000	0
May-21	2.350%	295,000	255,000	40,000							295,000	0
Nov-21	2.500%	310,000	265,000	45,000							310,000	0
May-22	2.600%	325,000	280,000	45,000							325,000	0
Nov-22	2.650%	325,000	280,000	45,000							325,000	0
May-23	2.850%	550,000	80,000	80,000					470,000		550,000	0
Nov-23	2.900%	560,000	80,000	80,000					480,000		560,000	0
May-24	3.050%	570,000	80,000	80,000					490,000		570,000	0
Nov-24	3.100%	590,000	85,000	85,000					505,000		590,000	0
May-25	3.200%	595,000	85,000	85,000					510,000		595,000	0
Nov-25	3.350%	620,000	90,000	90,000					510,000	20,000	620,000	0
May-26	3.500%	625,000	90,000	90,000					535,000		625,000	0
Nov-26	3.500%	645,000	90,000	90,000					555,000		645,000	0
TOTAL SERIALS B		8,660,000	3,490,000	1,095,000					1,600,000	2,475,000	8,660,000	0
November 1, 2030 Term	4.000%	5,210,000	605,000		430,000	2,410,000	1,320,000	445,000			5,210,000	0
November 1, 2035 Term	4.200%	5,885,000	685,000	620,000	3,390,000	1,190,000					5,885,000	0
November 1, 2040 Term	4.350%	3,480,000	405,000	3,075,000							3,480,000	0
November 1, 2045 Term	4.500%	1,990,000	230,000	1,760,000							1,990,000	0
TOTAL TERMS B		16,565,000	3,490,000	3,020,000	5,455,000	3,390,000	1,620,000	2,410,000	1,320,000	2,045,000	2,475,000	16,565,000
TOTAL SERIES B		25,225,000	3,490,000	3,020,000	5,455,000	3,390,000	1,620,000	2,410,000	1,320,000	2,045,000	2,475,000	25,225,000

2015 SERIES C BONDS (Non-AMT)												
SERIALS												
May-16	0.300%	595,000	595,000								595,000	0
Nov-16	0.500%	615,000	615,000								615,000	0
May-17	0.875%	625,000	625,000								625,000	0
Nov-17	1.000%	645,000	645,000								645,000	0
May-18	1.125%	650,000	650,000								650,000	0
Nov-18	1.250%	670,000	670,000								670,000	0
May-19	1.400%	685,000	685,000								685,000	0
Nov-19	1.550%	700,000	700,000								700,000	0
May-20	1.700%	720,000	720,000								720,000	0
Nov-20	1.875%	735,000	735,000								735,000	0
May-21	2.000%	750,000	750,000								750,000	0
Nov-21	2.125%	770,000	770,000								770,000	0
May-22	2.250%	780,000	780,000								780,000	0
Nov-22	2.300%	800,000	800,000								800,000	0
May-23	2.500%	820,000	820,000								820,000	0
Nov-23	2.550%	850,000	850,000								850,000	0
May-24	2.700%	860,000	860,000								860,000	0
Nov-24	2.750%	880,000	880,000								880,000	0
May-25	2.875%	905,000									0	905,000
Nov-25	3.000%	920,000									0	920,000
May-26	3.125%	915,000									0	915,000
Nov-26	3.125%	910,000									0	910,000
TOTAL SERIALS C		16,800,000	13,150,000	0	13,150,000	3,650,000						
November 1, 2030 Term	3.625%	8,120,000									0	8,120,000
November 1, 2035 Term	3.875%	7,985,000									0	7,985,000
November 1, 2040 Term	4.000%	3,755,000									0	3,755,000
May 1, 2043 TERM	4.100%	1,595,000									0	1,595,000
TOTAL TERMS C		21,455,000	-	-	-	-	-	-	-	-	0	21,455,000
TOTAL SERIES C		38,255,000	13,150,000	-	-	-	-	0	0	0	13,150,000	25,105,000

TOTAL 2015 SERIES A,B&C		73,170,000	17,650,000	3,020,000	5,455,000	3,390,000	1,620,000	2,410,000	1,320,000	2,045,000	3,095,000	1,990,000	40,985,000	31,175,000
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WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY
 BOND CALL SUMMARY
 HOUSING REVENUE BONDS 2016 Series A&C
 (\$39,775,000 ISSUE DATED DECEMBER 22, 2016)

Weighted Avg. Mortgage Rate	CALL DATE:	11/01/18	03/01/19	06/01/19	07/01/19	09/01/19	11/01/19	TOTAL
4.78%	DEPOSIT FROM:							
	PROCEEDS						442,067	442,067
	EXCESS REVENUES						2,118,394	2,118,394
# of Loans O/S	PREPAYMENTS	3,942,515	3,500,000	1,731,597	8,182,394	1,615,426	2,552,607	21,524,539
8	TOTAL:	3,942,515	3,500,000	1,731,597	8,182,394	1,615,426	5,113,068	24,085,000

	RATE	ORIGINAL BONDS O/S	SCHEDULED REDEMPTIONS						TOTAL REDEMPTIONS	TOTAL OUTSTANDING	
2016 SERIES A BONDS (Non-AMT)											
SERIALS											
May-17	1.000%	75,000	75,000						75,000	0	
Nov-17	1.100%	80,000	80,000						80,000	0	
May-18	1.375%	85,000	85,000						85,000	0	
Nov-18	1.500%	90,000	90,000						90,000	0	
May-19	1.650%	100,000	100,000						100,000	0	
Nov-19	1.750%	130,000	130,000						130,000	0	
May-20	1.900%	145,000	145,000						145,000	0	
Nov-20	2.000%	145,000	145,000						145,000	0	
May-21	2.200%	145,000	145,000						145,000	0	
Nov-21	2.250%	155,000	155,000						155,000	0	
May-22	2.450%	155,000	155,000						155,000	0	
Nov-22	2.550%	155,000	155,000						155,000	0	
May-23	2.625%	165,000	165,000						165,000	0	
Nov-23	2.750%	165,000	165,000						165,000	0	
May-24	2.850%	175,000	175,000						175,000	0	
Nov-24	2.900%	175,000	175,000						175,000	0	
May-25	3.000%	180,000							0	180,000	
Nov-25	3.000%	185,000							0	185,000	
May-26	3.125%	185,000							0	185,000	
Nov-26	3.125%	195,000							0	195,000	
May-27	3.200%	195,000							0	195,000	
Nov-27	3.200%	205,000							0	205,000	
TOTAL SERIALS A		3,285,000	2,140,000	-	-	-	-	-	2,140,000	1,145,000	
November 1, 2032 Term	3.750%	2,285,000							0	2,285,000	
November 1, 2037 Term	4.050%	2,595,000							0	2,595,000	
November 1, 2042 Term	4.200%	1,855,000							0	1,855,000	
November 1, 2047 Term	4.250%	2,340,000							0	2,340,000	
May 1, 2054 Term	4.500%	3,330,000							0	3,330,000	
TOTAL TERMS A		12,405,000	-	-	-	-	-	-	0	12,405,000	
TOTAL SERIES A		15,690,000	2,140,000	-	-	-	-	-	0	13,550,000	
2015 SERIES C BONDS (Non-AMT)											
November 1, 2034 Term	Variable	24,085,000		3,940,000	3,500,000	1,730,000	8,185,000	1,615,000	5,115,000	24,085,000	0
TOTAL TERMS C		24,085,000	-	3,940,000	3,500,000	1,730,000	8,185,000	1,615,000	5,115,000	24,085,000	0
TOTAL SERIES C		24,085,000	0	3,940,000	3,500,000	1,730,000	8,185,000	1,615,000	5,115,000	24,085,000	0
TOTAL 2015 SERIES A,B&C		39,775,000	2,140,000	3,940,000	3,500,000	1,730,000	8,185,000	1,615,000	5,115,000	24,085,000	13,550,000

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY
 BOND CALL SUMMARY
 HOUSING REVENUE BONDS 2017 Series A&B
 (\$96,330,000 ISSUE DATED DECEMBER 21, 2017)

Weighted Avg. Mortgage Rate	CALL DATE:	11/01/19	12/01/19	01/01/20	03/01/20	05/01/20	TOTAL
5.15%	DEPOSIT FROM:						
	PROCEEDS			857,403	101,266		958,669
	CAPITAL RESERVE				1,000,000	1,230,144	2,230,144
	EXCESS REVENUES						0
# of Loans O/S	PREPAYMENTS	955,000	2,500,203	1,385,534	8,934,403	3,786,046	17,561,187
10	TOTAL:	955,000	2,500,203	2,242,937	10,035,670	5,016,190	20,750,000

	RATE	ORIGINAL BONDS O/S	SCHEDULED REDEMPTIONS						TOTAL REDEMPTIONS	TOTAL OUTSTANDING
2017 SERIES A BONDS (Non-AMT) SERIALS										
Nov-18	1.350%	265,000	265,000						265,000	0
May-19	1.600%	370,000	370,000						370,000	0
Nov-19	1.700%	390,000	390,000						390,000	0
May-20	1.750%	545,000	545,000						545,000	0
Nov-20	1.850%	615,000	615,000						615,000	0
May-21	1.900%	620,000	620,000						620,000	0
Nov-21	2.000%	625,000	625,000						625,000	0
May-22	2.100%	630,000	630,000						630,000	0
Nov-22	2.200%	640,000	640,000						640,000	0
May-23	2.300%	645,000	645,000						645,000	0
Nov-23	2.350%	650,000	650,000						650,000	0
May-24	2.400%	660,000	660,000						660,000	0
Nov-24	2.450%	665,000	665,000						665,000	0
May-25	2.550%	675,000							0	675,000
Nov-25	2.600%	680,000							0	680,000
May-26	2.700%	690,000							0	690,000
Nov-26	2.750%	700,000							0	700,000
May-27	2.850%	710,000							0	710,000
Nov-27	2.900%	720,000							0	720,000
May-28	3.000%	730,000							0	730,000
Nov-28	3.050%	740,000							0	740,000
TOTAL SERIALS A		12,965,000	7,320,000	0	0	0	0	0	7,320,000	5,645,000
November 1, 2032 Term	3.400%	7,990,000							0	7,990,000
November 1, 2037 Term	3.750%	7,745,000							0	7,745,000
November 1, 2042 Term	3.900%	7,725,000							0	7,725,000
November 1, 2047 Term	4.000%	13,385,000							0	13,385,000
November 1, 2047 Term Rate Bond	1.950%	20,750,000		955,000	2,500,000	2,240,000	10,035,000	5,020,000	20,750,000	0
May 1, 2055 Term	4.150%	22,440,000							0	22,440,000
TOTAL TERMS A		80,035,000	-	955,000	2,500,000	2,240,000	10,035,000	5,020,000	20,750,000	59,285,000
TOTAL SERIES A		93,000,000	7,320,000	955,000	2,500,000	2,240,000	10,035,000	5,020,000	20,750,000	64,930,000

2017 SERIES B BONDS (Non-AMT)										
November 1, 2042 Term	3.900%	3,330,000								3,330,000
TOTAL TERMS B		3,330,000	-	0	0	0	0	0	0	3,330,000
TOTAL SERIES B		3,330,000	0	0	0	0	0	0	0	3,330,000
TOTAL 2016 SERIES A,B&C		96,330,000	7,320,000	955,000	2,500,000	2,240,000	10,035,000	5,020,000	20,750,000	68,260,000

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY
 BOND CALL SUMMARY
 HOUSING REVENUE BONDS 2017 Series C
 (\$14,255,000 ISSUE DATED DECEMBER 21, 2017)

Weighted Avg. Mortgage Rate	4.22%	CALL DATE:	09/01/23	05/01/24	TOTAL
		DEPOSIT FROM:			
		PROCEEDS	-	-	-
		EXCESS REVENUES	3,934	1,252	5,185.68
# of Loans O/S	2	PREPAYMENTS	1,186,066	1,863,748	3,049,814.32
		TOTAL:	1,190,000	1,865,000	3,055,000.00

2017 C (NON-AMT)	RATE	ORIGINAL BONDS O/S	SCHEDULED REDEMPTIONS	TOTAL REDEMPTIONS	TOTAL OUTSTANDING			
2017 SERIES C Term BONDS	Variable 5/1/2046	14,255,000	-	1,190,000	1,865,000	3,055,000	11,200,000	
TOTAL 2017 SERIES C		14,255,000	0	1,190,000	1,865,000	0	3,055,000	11,200,000

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY
 BOND CALL SUMMARY
 HOUSING REVENUE BONDS 2018 Series A,B&C
 SSUE DATED DECEMBER 20, 2018) NON-AMT

Weighted Avg. Mortgage Rate	5.52%	CALL DATE:	07/01/20	11/01/20	01/01/21	08/01/21	09/01/21	11/01/21	02/01/22	05/01/22	TOTAL		
		DEPOSIT FROM:										0	
		PROCEEDS								18,177	18,177		
		COST OF ISSUANCE					1,755,000	69	2,002,948	627,440	4,385,457		
# of Loans O/S	10	CAPITAL RESERVE FUND	5,994,000	2,855,005	3,051,730	15,276,170	6,050,280	16,847,746	22,177,052	4,979,383	77,231,366		
		PREPAYMENTS					7,805,280	16,847,815	24,180,000	5,625,000	81,635,000		
		TOTAL:	5,994,000	2,855,005	3,051,730	15,276,170	7,805,280	16,847,815	24,180,000	5,625,000	81,635,000		
Bond Yield	3.955%	RATE	ORIGINAL BONDS O/S	SCHEDULED REDEMPTIONS							TOTAL REDEMPTIONS	TOTAL OUTSTANDING	
2018 SERIES A BONDS (Non-AMT)													
SERIALS													
Nov-21	2.250%		330,000	330,000							330,000	0	
May-22	2.350%		295,000	295,000							295,000	0	
Nov-22	2.400%		305,000	305,000							305,000	0	
May-23	2.450%		310,000	310,000							310,000	0	
Nov-23	2.500%		320,000	320,000							320,000	0	
May-24	2.600%		330,000	330,000							330,000	0	
Nov-24	2.650%		340,000	340,000							340,000	0	
May-25	2.700%		350,000								0	350,000	
Nov-25	2.800%		360,000								0	360,000	
May-26	2.900%		370,000								0	370,000	
Nov-26	2.950%		380,000								0	380,000	
May-27	3.050%		390,000								0	390,000	
Nov-27	3.100%		400,000								0	400,000	
May-28	3.200%		410,000								0	410,000	
Nov-28	3.250%		425,000								0	425,000	
May-29	3.300%		435,000								0	435,000	
Nov-29	3.350%		450,000								0	450,000	
May-30	3.400%		460,000								0	460,000	
Nov-30	3.450%		475,000								0	475,000	
TOTAL SERIALS A			7,135,000	2,230,000	0	0	0	0	0	0	2,230,000	4,905,000	
November 1, 2033 Term	3.700%		3,140,000								0	3,140,000	
November 1, 2038 Term	3.950%		6,565,000								0	6,565,000	
November 1, 2043 Term	4.100%		8,700,000								0	8,700,000	
November 1, 2048 Term	4.150%		11,510,000								0	11,510,000	
November 1, 2053 Term	4.300%		15,215,000								0	15,215,000	
May 1, 2057 Term	4.450%		14,580,000								0	14,580,000	
TOTAL TERMS A			59,710,000	0	0	0	0	0	0	0	0	59,710,000	
TOTAL SERIES A			66,845,000	2,230,000	0	0	0	0	0	0	2,230,000	64,615,000	
2018 SERIES B BONDS (Non-AMT)													
May 1, 2049 Term - Subject to Variable			32,530,000	5,990,000	2,855,000	3,055,000	15,275,000	5,355,000	-	-	-	32,530,000	0
TOTAL SERIES B			32,530,000	0	5,990,000	2,855,000	3,055,000	15,275,000	5,355,000	0	0	32,530,000	0
2018 SERIES C BONDS (Non-AMT)													
November 1, 2049 Term Variable			49,105,000				2,450,000	16,850,000	24,180,000	5,625,000	49,105,000	0	
TOTAL SERIES C			49,105,000	0	0	0	2,450,000	16,850,000	24,180,000	5,625,000	49,105,000	0	
TOTAL 2018 SERIES A,B&C			148,480,000	2,230,000	5,990,000	2,855,000	15,275,000	7,805,000	16,850,000	24,180,000	5,625,000	83,865,000	64,615,000

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY
 BOND CALL SUMMARY
 HOUSING REVENUE BONDS 2019 Series A
 (\$140,330,000 ISSUE DATED DECEMBER 4, 2019) NON-AMT

Weighted Avg. Mortgage Rate	4.48%	CALL DATE:	09/01/21	11/01/21	01/01/22	02/01/22	03/01/22	06/01/22	07/01/22	09/01/22	10/01/22	11/01/22	12/01/22	TOTAL		
		DEPOSIT FROM:														
		PROCEEDS												107,316		
		CAPITAL RESERVES	400	1,907	2,681.77	4,953.65	16.86	3,055.00	802	2,648	2,000	5,367,468	1,025,745	6,411,677		
		EXCESS REVENUES												175,686		
# of Loans O/S	11	PREPAYMENTS	474,600	1,268,093	4,657,318.23	7,395,046	9,974,983	221,945	9,459,198	6,417,352	3,553,000	21,027,532	11,991,254	76,440,322		
		TOTAL:	475,000	1,270,000	4,660,000	7,400,000	9,975,000	225,000	9,460,000	6,420,000	3,555,000	26,395,000	13,300,000	83,135,000		
Bond Yield	2.872%															
		RATE												TOTAL REDEMPTIONS	TOTAL OUTSTANDING	
2019 SERIES A BONDS (Non-AMT)																
SERIALS																
Nov-20	1.300%	150,000												150,000	0	
May-21	1.350%	125,000												125,000	0	
Nov-21	1.400%	150,000												150,000	0	
May-22	1.450%	215,000												215,000	0	
Nov-22	1.500%	325,000												325,000	0	
May-23	1.550%	365,000												365,000	0	
Nov-23	1.600%	370,000												370,000	0	
May-24	1.650%	385,000												385,000	0	
Nov-24	1.700%	395,000												395,000	0	
May-25	1.750%	400,000												0	400,000	
Nov-25	1.800%	410,000												0	410,000	
May-26	1.875%	420,000												0	420,000	
Nov-26	1.950%	425,000												0	425,000	
May-27	2.000%	435,000												0	435,000	
Nov-27	2.050%	450,000												0	450,000	
May-28	2.100%	460,000												0	460,000	
Nov-28	2.150%	470,000												0	470,000	
May-29	2.200%	480,000												0	480,000	
Nov-29	2.250%	490,000												0	490,000	
May-30	2.300%	500,000												0	500,000	
Nov-30	2.350%	515,000												0	515,000	
May-31	2.400%	525,000												0	525,000	
Nov-31	2.450%	535,000												0	535,000	
TOTAL 2019 A SERIALS			8,995,000	2,480,000	0	0	0	0	0	0	0	0	0	2,480,000	6,515,000	
November 1, 2034 Term	2.850%	3,470,000												0	3,470,000	
November 1, 2039 Term	3.000%	6,985,000												0	6,985,000	
November 1, 2044 Term	3.150%	8,765,000												0	8,765,000	
November 1, 2049 Term	3.200%	10,950,000												0	10,950,000	
May 1, 2057 Term	3.375%	18,030,000												0	18,030,000	
TOTAL 2019 A TERMS			48,200,000	0	0	0	0	0	0	0	0	0	0	0	48,200,000	
November 1, 2038 Term Rate Bonds	1.550%	24,360,000	475,000	1,270,000	4,660,000	7,400,000	9,975,000	225,000	355,000					24,360,000	0	
November 1, 2048 Term Rate Bonds	1.600%	45,475,000							9,105,000	6,420,000	3,555,000	26,395,000		45,475,000	0	
November 1, 2052 Term Rate Bonds	1.700%	13,300,000											13,300,000	13,300,000	0	
TOTAL 2019 A TERM RATE BONDS			83,135,000	0	475,000	1,270,000	4,660,000	7,400,000	9,975,000	225,000	9,460,000	6,420,000	3,555,000	26,395,000	13,300,000	83,135,000
TOTAL 2019 SERIES A			140,330,000	2,480,000	475,000	1,270,000	4,660,000	7,400,000	9,975,000	225,000	9,460,000	6,420,000	3,555,000	26,395,000	13,300,000	85,615,000

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY
 BOND CALL SUMMARY
 HOUSING REVENUE BONDS 2021 Series A&B
 (\$156,375,000 ISSUE DATED MAY 18, 2021)

Weighted Avg. Mortgage Rate	CALL DATE:	DEPOSIT FROM:	04/01/23	08/01/23	09/01/23	10/01/23	MANDATORY TENDER DATE	05/01/24	06/01/24	09/01/24	MANDATORY TENDER DATE	11/01/24	TOTAL
			PROCEEDS	CAPITAL RESERVE	EXCESS REVENUES	CROSS-CALL PREPMTS	PREPAYMENTS	TOTAL:					
3.93%			1,920,000	1,400,000	10,570,476	14,750,000	10,700,000	1,921,156	6,946,821	2,933,526	25,535,909	76,677,888	
			1,920,000	1,400,000	10,575,000	16,055,000	10,700,000	3,830,000	6,946,821	2,933,526	27,149,999	81,510,346	
# of Loans O/S	12												

	RATE	ORIGINAL BONDS O/S	SCHEDULED REDEMPTIONS										TOTAL REDEMPTIONS	TOTAL OUTSTANDING
2021 SERIES A BONDS (Non-AMT)														
SERIALS														
Nov-23	0.350%	55,000	55,000										55,000	0
May-24	0.400%	255,000	255,000										255,000	0
Nov-24	0.450%	405,000	405,000										405,000	0
May-25	0.550%	450,000											0	450,000
Nov-25	0.625%	460,000											0	460,000
May-26	0.750%	470,000											0	470,000
Nov-26	0.850%	480,000											0	480,000
May-27	1.000%	490,000											0	490,000
Nov-27	1.050%	500,000											0	500,000
May-28	1.200%	510,000											0	510,000
Nov-28	1.250%	520,000											0	520,000
May-29	1.400%	535,000											0	535,000
Nov-29	1.500%	545,000											0	545,000
May-30	1.600%	560,000											0	560,000
Nov-30	1.650%	570,000											0	570,000
May-31	1.800%	585,000											0	585,000
Nov-31	1.850%	595,000											0	595,000
May-32	1.950%	610,000											0	610,000
TOTAL SERIALS A		8,595,000	715,000	0	0	0	0	0	0	0	0	0	715,000	7,880,000
May 1, 2033 Term Bond	2.000%	1,260,000											0	1,260,000
November 1, 2036 Term Bond	2.050%	4,885,000											0	4,885,000
November 1, 2041 Term Bond	2.250%	8,480,000											0	8,480,000
November 1, 2046 Term Bond	2.450%	10,595,000											0	10,595,000
November 1, 2051 Term Bond	2.550%	13,265,000											0	13,265,000
November 1, 2056 Term Bond	2.700%	16,585,000											0	16,585,000
November 1, 2059 Term Bond	2.750%	11,850,000											0	11,850,000
TOTAL TERMS A		66,900,000	0	0	0	0	0	0	0	0	0	0	0	66,900,000
TOTAL SERIES A		75,495,000	715,000	0	0	0	0	0	0	0	0	0	715,000	74,780,000
2021 SERIES B BONDS (Non-AMT)														
May 1, 2045 Term Rate Bonds	0.400%	40,020,000		1,920,000	1,400,000	10,575,000	16,055,000	10,070,000					40,020,000	0
November 1, 2050 Term Rate Bonds	0.500%	40,860,000							3,830,000	6,945,000	2,935,000	27,150,000	40,860,000	0
TOTAL 2021 B TERM RATE BONDS		80,880,000	0	1,920,000	1,400,000	10,575,000	16,055,000	10,070,000	3,830,000	6,945,000	2,935,000	27,150,000	80,880,000	0
TOTAL SERIES B		80,880,000	-	1,920,000	1,400,000	10,575,000	16,055,000	10,070,000	3,830,000	6,945,000	2,935,000	27,150,000	80,880,000	0
TOTAL 2021 SERIES A&B		156,375,000	715,000	1,920,000	1,400,000	10,575,000	16,055,000	10,070,000	3,830,000	6,945,000	2,935,000	27,150,000	81,595,000	74,780,000

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY
 BOND CALL SUMMARY
 HOUSING REVENUE BONDS 2021 Series C
 (\$94,510,000 ISSUE DATED DECEMBER 15, 2021) NON-AMT

MANDATORY
 TENDER DATE

Weighted Avg. Mortgage Rate	CALL DATE: DEPOSIT FROM: PROCEEDS CAPITAL RESERVES EXCESS REVENUES PREPAYMENTS	08/01/23	10/01/23	04/01/24	05/01/24	08/01/24	09/01/24	10/01/24	TOTAL
4.17%				730,706	464,610	-	551,923	303,137	2,050,376
# of Loans O/S	TOTAL:	200,000	1,500,000	8,754,294	1,140,390	14,731,863	3,301,214	9,050,000	38,677,761
9		200,000	1,500,000	9,485,000.00	1,605,000	14,731,863	3,853,137	9,353,137	40,728,137

	RATE	ORIGINAL BONDS O/S	SCHEDULED REDEMPTIONS							TOTAL REDEMPTIONS	TOTAL OUTSTANDING
2021 SERIES C BONDS (Non-AMT)											
SERIALS											
May-24	0.600%	245,000	245,000							245,000	0
Nov-24	0.700%	305,000	305,000							305,000	0
May-25	0.800%	315,000								0	315,000
Nov-25	0.850%	320,000								0	320,000
May-26	0.950%	325,000								0	325,000
Nov-26	1.000%	330,000								0	330,000
May-27	1.200%	335,000								0	335,000
Nov-27	1.350%	345,000								0	345,000
May-28	1.450%	350,000								0	350,000
Nov-28	1.550%	355,000								0	355,000
May-29	1.700%	365,000								0	365,000
Nov-29	1.800%	370,000								0	370,000
May-30	1.850%	375,000								0	375,000
Nov-30	1.900%	385,000								0	385,000
May-31	1.950%	390,000								0	390,000
Nov-31	2.000%	400,000								0	400,000
May-32	2.050%	405,000								0	405,000
Nov-32	2.100%	415,000								0	415,000
May-33	2.150%	425,000								0	425,000
Nov-33	2.150%	430,000								0	430,000
TOTAL 2021 C SERIALS		7,185,000	550,000	0	0	0	0	0	0	550,000	6,635,000
November 1, 2036 Term	2.250%	2,770,000								0	2,770,000
November 1, 2041 Term	2.500%	5,410,000								0	5,410,000
November 1, 2046 Term	2.700%	6,585,000								0	6,585,000
November 1, 2051 Term	2.850%	8,045,000								0	8,045,000
May 1, 2059 Term	3.000%	14,625,000								0	14,625,000
TOTAL 2021 C TERMS		37,435,000	0	0	0	0	0	0	0	0	37,435,000
November 1, 2042 Term	0.610%	12,790,000		200,000	1,500,000	9,485,000	1,605,000			12,790,000	0
November 1, 2052 Term	0.810%	37,100,000						14,730,000	3,855,000	27,940,000	9,160,000
TOTAL 2021 C TERM RATE BONDS		49,890,000	0	200,000	1,500,000	9,485,000	1,605,000	14,730,000	3,855,000	40,730,000	9,160,000
TOTAL 2021 SERIES C		94,510,000	550,000	200,000	1,500,000	9,485,000	1,605,000	14,730,000	3,855,000	9,355,000	53,230,000

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY
 BOND CALL SUMMARY
 HOUSING REVENUE BONDS 2022 Series ABC
 (\$94,460,000 ISSUE DATED OCTOBER 26, 2022) NON-AMT

Weighted Avg. Mortgage Rate	CALL DATE:	11/01/23	04/01/24	06/01/24	09/01/24	11/01/24	02/01/25	TOTAL			
5.32%	DEPOSIT FROM:								0		
	PROCEEDS								0		
	COST OF ISSUANCE	35,000	233,203	456,127	34,442	612,684	618,870	1,990,326			
# of Loans O/S	CAPITAL RESERVE FUND PREPAYMENTS	500,000	2,816,797	6,743,873	560,558	8,132,316	8,161,130	26,914,674			
9	TOTAL:	535,000	3,050,000	7,200,000	595,000	8,745,000	8,780,000	28,905,000			
Bond Yield	4.157% RATE	ORIGINAL BONDS O/S	SCHEDULED REDEMPTIONS					TOTAL REDEMPTIONS	TOTAL OUTSTANDING		
2022 SERIES A BONDS (Non-AMT) SERIALS											
Nov-24	3.300%	150,000	150,000					150,000	0		
TOTAL SERIALS A		150,000	150,000	0	0	0	0	150,000	0		
November 1, 2025 Term	3.450%	245,000						0	245,000		
November 1, 2026 Term	3.600%	265,000						0	265,000		
November 1, 2027 Term	3.750%	280,000						0	280,000		
November 1, 2028 Term	3.950%	295,000						0	295,000		
November 1, 2029 Term	4.100%	315,000						0	315,000		
November 1, 2030 Term	4.200%	335,000						0	335,000		
November 1, 2031 Term	4.350%	355,000						0	355,000		
November 1, 2032 Term	4.450%	375,000						0	375,000		
November 1, 2033 Term	4.550%	395,000						0	395,000		
November 1, 2034 Term	4.650%	415,000						0	415,000		
November 1, 2037 Term	4.750%	1,405,000						0	1,405,000		
November 1, 2043 Term	5.000%	3,715,000						0	3,715,000		
November 1, 2050 Term	5.150%	6,225,000						0	6,225,000		
TOTAL TERMS A		14,620,000						0	14,620,000		
TOTAL SERIES A		14,770,000	150,000	0	0	0	0	150,000	14,620,000		
2022 SERIES B BONDS (Non-AMT)											
November 1, 2053 Term Ral	4.000%	65,690,000		535,000	3,050,000	7,200,000	595,000	8,745,000	8,780,000	28,905,000	36,785,000
TOTAL SERIES B		65,690,000	0	535,000	3,050,000	7,200,000	595,000	8,745,000	8,780,000	28,905,000	36,785,000
2022 SERIES C BONDS (Non-AMT)											
May 1, 2060 Term Bonds	Variable	14,000,000								0	14,000,000
TOTAL SERIES C		14,000,000	0	0	0	0	0	0	0	0	14,000,000
TOTAL 2022 SERIES A,B&C		94,460,000	150,000	535,000	3,050,000	7,200,000	595,000	8,745,000	8,780,000	29,055,000	65,405,000

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY
 BOND CALL SUMMARY
 HOUSING REVENUE BONDS 2023 Series ABC
 (\$131,035,000 ISSUE DATED JUNE 28, 2023) NON-AMT

Weighted Avg. Mortgage Rate	CALL DATE:	08/01/24	12/01/24	02/01/25	TOTAL
5.25%	DEPOSIT FROM:				
	PROCEEDS				0
Yield of Loans	COST OF ISSUANCE				0
	CAPITAL RESERVE FUND	-	259,119	95,504	354,623
# of Loans O/S	PREPAYMENTS	2,369,790	1,301,050	1,099,458	4,770,298
20	TOTAL:	2,369,790	1,560,169	1,194,962	5,124,921

Bond Yield	4.177%	RATE	ORIGINAL BONDS O/S	SCHEDULED REDEMPTIONS	TOTAL REDEMPTIONS	TOTAL OUTSTANDING
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2023 SERIES A BONDS (Non-AMT) SERIALS

Nov-26	3.300%	335,000	-			0	335,000
Nov-27	3.350%	315,000	-			0	315,000
Nov-28	3.450%	335,000	-			0	335,000
Nov-29	3.500%	355,000	-			0	355,000
Nov-30	3.600%	375,000	-			0	375,000
Nov-31	3.750%	400,000	-			0	400,000
Nov-32	3.900%	425,000	-			0	425,000
Nov-33	3.950%	455,000	-			0	455,000
Nov-34	4.050%	480,000	-			0	480,000
Nov-35	4.125%	510,000	-			0	510,000

TOTAL SERIALS A		3,985,000	0	0	0	0	3,985,000
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November 1, 2038 Term	4.375%	1,775,000				0	1,775,000
November 1, 2043 Term	4.625%	3,810,000				0	3,810,000
November 1, 2048 Term	4.800%	5,260,000				0	5,260,000
November 1, 2053 Term	4.900%	7,250,000				0	7,250,000
November 1, 2057 Term	4.950%	7,310,000				0	7,310,000

TOTAL TERMS A		25,405,000				0	25,405,000
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TOTAL SERIES A		29,390,000	0	0	0	0	29,390,000
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2023 SERIES B BONDS (Non-AMT)

May 1, 2054 Term Rate Bonds - Sc	3.750%	91,645,000	2,365,000	1,565,000	1,195,000	5,125,000	86,520,000
TOTAL SERIES B		91,645,000	0	2,365,000	1,565,000	1,195,000	86,520,000

2023 SERIES C BONDS (Variable - Non-AMT)

November 1, 2061 Term Bonds Variable/SWAP		10,000,000				0	10,000,000
TOTAL SERIES C		10,000,000	0	0	0	0	10,000,000

TOTAL 2023 SERIES A,B&C		131,035,000	0	2,365,000	1,565,000	1,195,000	5,125,000	125,910,000
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WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY
 BOND CALL SUMMARY
 HOUSING REVENUE BONDS 2023 Series DEF
 (\$92,600,000 ISSUE DATED DECEMBER 19, 2023) NON-AMT

Weighted Avg. Mortgage Rate	5.61%	CALL DATE:	DATE	DATE	TOTAL
		DEPOSIT FROM:			
		PROCEEDS			0
		COST OF ISSUANCE			0
		CAPITAL RESERVE FUND			0
# of Loans O/S	13	PREPAYMENTS			0
		TOTAL:	-	-	0

Bond Yield	4.266%	RATE	ORIGINAL BONDS O/S	SCHEDULED REDEMPTIONS	TOTAL REDEMPTIONS	TOTAL OUTSTANDING
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2023 SERIES D BONDS (Non-AMT)

TERM BONDS

November 1, 2026 Term	3.550%	195,000			0	195,000
November 1, 2027 Term	3.550%	245,000			0	245,000
November 1, 2028 Term	3.600%	265,000			0	265,000
November 1, 2029 Term	3.650%	285,000			0	285,000
November 1, 2030 Term	3.750%	305,000			0	305,000
November 1, 2031 Term	3.850%	325,000			0	325,000
November 1, 2032 Term	3.900%	345,000			0	345,000
November 1, 2033 Term	3.950%	370,000			0	370,000
November 1, 2034 Term	4.000%	395,000			0	395,000
November 1, 2035 Term	4.050%	425,000			0	425,000
November 1, 2038 Term	4.300%	1,460,000			0	1,460,000
November 1, 2043 Term	4.650%	3,215,000			0	3,215,000
November 1, 2048 Term	4.850%	4,540,000			0	4,540,000
November 1, 2054 Term	4.950%	7,985,000			0	7,985,000
November 1, 2057 Term	5.000%	4,545,000			0	4,545,000

TOTAL 2023 D TERMS		24,900,000	0	0	0	24,900,000
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2023 SERIES E BONDS (Non-AMT)

November 1, 2054 Term Rate Bonds - Scheduled Mandatory Tender Date of May 1, 2027	3.875%	57,700,000			0	57,700,000
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TOTAL 2023 SERIES E		57,700,000	0	0	0	57,700,000
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2023 SERIES F BONDS (Variable - Non-AMT)

May 1, 2061 VRDO Term Bonds	Variable/SWAP	10,000,000			0	10,000,000
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TOTAL 2023 SERIES F		10,000,000	0	0	0	10,000,000
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TOTAL 2023 SERIES D,E&F		92,600,000	0	0	0	92,600,000
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WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY
 BOND CALL SUMMARY
 HOUSING REVENUE BONDS 2024 Series A&B
 (\$93,810,000 ISSUE DATED NOVEMBER 21, 2024)

Weighted Avg. Mortgage Rate	5.68%	CALL DATE: DEPOSIT FROM:	DATE	DATE	TOTAL
		PROCEEDS			0
		CAPITAL RESERVE			0
		EXCESS REVENUES			0
# of Loans O/S	13	PREPAYMENTS			0
		TOTAL:	0	-	0

	RATE	ORIGINAL BONDS O/S	SCHEDULED REDEMPTIONS	TOTAL REDEMPTIONS	TOTAL OUTSTANDING
2024 SERIES A BONDS (Non-AMT)					
TERM BONDS					
Nov-27	3.450%	305,000		0	305,000
Nov-28	3.550%	265,000		0	265,000
Nov-29	3.600%	285,000		0	285,000
Nov-30	3.800%	305,000		0	305,000
Nov-31	3.850%	320,000		0	320,000
Nov-32	3.900%	340,000		0	340,000
Nov-33	4.000%	365,000		0	365,000
Nov-34	4.050%	385,000		0	385,000
Nov-35	4.100%	405,000		0	405,000
Nov-36	4.150%	435,000		0	435,000
May-39	4.200%	1,205,000		0	1,205,000
Nov-44	4.600%	3,470,000		0	3,470,000
Nov-49	4.750%	4,350,000		0	4,350,000
Nov-54	4.800%	5,940,000		0	5,940,000
May-62	4.875%	13,830,000		0	13,830,000
TOTAL 2024 A TERMS		32,205,000	0	0	32,205,000

2024 SERIES B BONDS (Non-AMT)					
November 1, 2055 Term	3.750%	61,605,000			61,605,000
TOTAL SERIES B TERMS		61,605,000	0	0	61,605,000

TOTAL 2024 SERIES A&B		93,810,000	0	0	93,810,000
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